

महाराष्ट्र MAHARASHTRA

2024

17 DEC 2024

29AB 980259



कोषालय, ठाणे  
21 OCT 2024

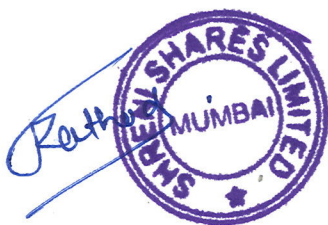
ADDENDUM TO UNDERWRITING AGREEMENT MADE AND ENTERED AT MUMBAI, MAHARASHTRA ON DECEMBER 17, 2024 BETWEEN:

**Leo Dryfruits and Spices Trading Limited** (Formerly known as *Leo Dryfruits and Spices Trading Limited Private Limited*) (CIN: U51229MH2019PLC333102), a Company incorporated under the Companies Act, 2013 and having its Registered Office A 812, MIDC Khairane, Thane Belapur Rd, TTC Industrial Area, Koperkhairane, Thane, Maharashtra-400705, India (Hereinafter referred to as **"the Company"**/ **"Issuer"**) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**;

AND

**Shreni Shares Limited**, a Company registered under the Companies Act, 1956, having its Registered Office at No. 217, Hive 67 Icon, Poisar Gymkhana Road, Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West-400067, Mumbai, Maharashtra, (hereinafter referred to as (hereinafter referred to as **"SSL"** or **"Book Running Lead Manager"** or **"BRLM"** and **"Underwriter"**) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **SECOND PART**;

In this Underwriting Agreement, the Company, BRLM and Underwriter are collectively referred to as **"Parties"** and individually as **"Party"**.



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17 DEC 2024

नाटपत्र-२/ Annexure-11

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१. मुद्रांक विक्री नोंदवही अनु. क्रमांक	विक्री क्रमांक
२. परवाना प्रकार	Agre
३. दस्त नोंदणी करणार आहेत का?	होय / नाही
४. मिळकतीचे थोडक्यात वर्णन -	
५. मुद्रांक विकत घेणाऱ्यांचे नाव	For LEO DRYFRUITS & SPICES TRADING LTD.
६. दुसऱ्या पक्षकाराचे नाव	
७. हस्ते अराज्यास त्यांचे नाव, परता व सही	Ashula
८. मुद्रांक शुल्क रक्कम	100
९. परवानाधारक मुद्रांक विक्रेत्याची सही व परवाना क्रमांक तसेच मुद्रांक विक्रीचे ठिकाण/पत्ता	रामदास कि. महारनवर परवाना क्र. १२०१०२८ ए-५८/१०, सेक्टर-२१, नवी मुंबई ४०० ७०९
ज्या कारणासाठी ज्यांनी मुद्रांक खरेदी केला त्यांनी त्याच कारणासाठी मुद्रांक खरेदी केल्यासमन व अहिन्यात वापरणे बंधनकारक आहे	



**WHEREAS IN THE UNDERWRITING AGREEMENT DATED OCTOBER 14, 2024:**

**SCHEDULE A**

**FEEs, COMMISIONS AND EXPENSES**

- The Company shall pay to Shreni Shares Limited an Underwriting Commission which shall be equal to [●] % of the Issue Size.
- All applicable taxes will be additional and would be borne by the Company.
- The above-mentioned fees or terms may change with the consent of the parties.

**WHEREAS NOW THE ISSUER COMPANY IN CONSULTANCY WITH THE LEAD MANAGER HAVE DECIDED THE FEEs, COMMISIONS AND EXPENSES. ACCORDINGLY, THE UNDERWRITING AGREEMENT NEEDS CERTAIN ADDENDUMS, AS DESCRIBED BELOW:**

**SCHEDULE A**

**FEEs, COMMISIONS AND EXPENSES**

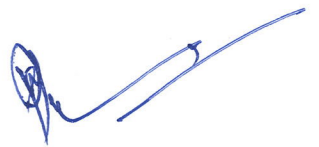
- The Company shall pay to Shreni Shares Limited an Underwriting Commission which shall be equal to 125.00 Lakhs.
  - All applicable taxes will be additional and would be borne by the Company.
  - The above-mentioned fees or terms may change with the consent of the parties.
1. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Underwriting Agreement dated October 14, 2024.
  2. The parties hereto agree that all applicable clauses in the original Underwriting Agreement shall be considered suo moto as per the above-mentioned details. All other terms and conditions will continue to be as per the original Underwriting Agreement dated October 14, 2024.

<b>For Leo Dryfruits and Spices Trading Limited</b> (Formerly known as Leo Dryfruits and Spices Trading Private Limited)  <b>Authorized Signatory</b> 	<b>For Shreni Shares Limited</b>  <b>Authorized Signatory</b> 
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**Witness**

**1. MUKESH ANILKANT TOLIA-**

**2. KETAN SOBHAGCHAND SHAH**

  
Anil Kant Tolia